European Union Savings Tax Directive Customer options form

In June 2010 revised legislation arising from the European Savings Tax Directive came into force. From 1st July 2011 the existing Retention tax option will be withdrawn and all interest paid to individuals resident in the EU will become subject to Exchange of Information arrangements. Until then you may use this form to detail your preferences. **Please note a separate form must be completed by each account holder in BLOCK CAPITALS.**

Section 1 - YOUR ADDRESS DETAILS

If your residential address is not in the EU and consequently you are out of the scope of the EUSTD please advise us of your correct residential address below:

Permanent Residential Address

Post Code

Preferred Correspondence Address (if different)

Post Code

If you have completed this section and your residential address is not in the EU please complete Section 4 and sign the declaration in Section 5.

Section 2 - YOUR INTEREST TAXATION OPTIONS

1. **Exchange of Information** ☐ (Please complete Section 3 and 4 and sign the declaration in Section 5)
2. **Retention Tax** ☐
3. **Exemption from Taxation** ☐ (Please either complete and return the encosed Self Certified Exemption form, provide a letter from your accountant / solicitor or a tax certificate from the tax authorities of your country of residence then complete Section 4 and sign the declaration in Section 5.)

Section 3 - PERSONAL DETAILS FOR EXCHANGE OF INFORMATION OPTION

If you have chosen Exchange of Information, please provide your personal details:

Tax Identification Number (TIN) (you can find your TIN on any correspondence from your local tax authority)

Alternatively if you do not know your TIN please confirm the following information:

Date of Birth DD MM YYYY Country of birth

Section 4 - YOUR ACCOUNTS HELD WITH NATIONWIDE INTERNATIONAL

Please complete the boxes below with the account numbers of **all** your accounts with Nationwide International:

1. 2. 3. 4.
5. 6. 7. 8.

Section 5 - DECLARATION

I confirm that the option I have selected above will be applied to all my accounts held with Nationwide International Limited and the information that I have supplied is correct. Should my circumstances change I agree to inform Nationwide International Limited immediately.

Signature Date

Interest on Closure

Interest on closure provides a straightforward way of putting you in control of when your interest is paid. Your interest will continue to accrue each day, but instead of it being paid each month or each year, your interest will be paid only at the point at which you choose to close your account. To close your account you will need to provide us with instructions of where you want us to transfer your funds to. This might be to an alternative savings account with Nationwide International or another bank or building society. If you do close your account to receive your interest, remember that you can open another Natonwide International account at any time. Once you have chosen the interest on closure option on an account, it will not be possible to change it to a different interest option for that account.

If you would like your interest to be paid on closure for your account(s) please choose one of the following options:

☐ Apply interest on closure to **all** my accounts as detailed above

☐ Apply interest on closure to the following accounts **only**

1. 2. 3. 4.
5. 6. 7. 8.

You will need to authorise the above by signing this section in accordance wth your signing mandate. (e.g. if your mandate is 'any/either to sign' only one account holder's signature is required. If it is 'all/both to sign' all account holders' signatures are required.)

Signature First Account Holder

Date

Signature Second Account Holder

Date

Signature Third Account Holder

Date

Signature Fourth Account Holder

Date

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