Additional account holder application form

Having read our terms and conditions, please complete this form in BLOCK CAPITALS ensuring that all account holders sign the declaration at the bottom of this form. Please note, if the required identity documentation or information is not provided, your application may be delayed or rejected. If at any stage you require assistance please contact us on +44 (0) 1624 696000.

Details of the account number(s) to which the following additional holder(s) are to be added:

1. First additional account holder

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐

First name(s) in full

Surname

Maiden/former name (if applicable)

Sex ☐ Male ☐ Female

Date of birth DD MM YYYY

Place of birth

Nationality

Citizenship (if different)

Correspondence address

Postcode

Permanent residential address (if different from above - C/O or PO boxes not permitted for residential address)

Postcode

Home tel

Work tel

Fax no.

Mobile no.

E-mail address

Occupation (if retired, state retired and previous occupation)

Employer's name (previous if retired)

Employer's address (previous if retired)

Annual income range ☐ £0-25k ☐ £25-50k ☐ £50-100k ☐ £100k+

Relationship with first named account holder

2. Second additional account holder

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐

First name(s) in full

Surname

Maiden/former name (if applicable)

Sex ☐ Male ☐ Female

Date of birth DD MM YYYY

Place of birth

Nationality

Citizenship (if different)

Correspondence address

Postcode

Permanent residential address (if different from above - C/O or PO boxes not permitted for residential address)

Postcode

Home tel

Work tel

Fax no.

Mobile no.

E-mail address

Occupation (if retired, state retired and previous occupation)

Employer's name (previous if retired)

Employer's address (previous if retired)

Annual income range ☐ £0-25k ☐ £25-50k ☐ £50-100k ☐ £100k+

Relationship with first named account holder

TO BE COMPLETED BY RESIDENTS OF THE EUROPEAN UNION ONLY

Under the EU Savings Tax Directive, EU residents will have a retention tax applied to their accounts unless they inform us otherwise. Please refer to the our website for full details and indicate your choice below.

1. Pay a retention tax ☐ This will be automatically applied to EU residents if this section is not completed
2. Exchange of information ☐
3. Exemption from tax ☐ A separate form will be sent to you which you **must** complete and return to us

1. Pay a retention tax ☐ This will be automatically applied to EU residents if this section is not completed
2. Exchange of information ☐
3. Exemption from tax ☐ A separate form will be sent to you which you **must** complete and return to us

If you have chosen Exchange of Information, please provide your Tax Identification Number (TIN) which you can usually find on any correspondence from your local tax authority. If you do not know your TIN please ensure you have provided your date and place of birth above.

TIN

TIN

☐ Do any of the above account holders use an alias, i.e. are they or have they been known by another name, (excluding maiden or other name stated above)? If yes, please tick the box and provide details and the reason why on a separate sheet.

How would you like to operate your account? ☐ Any one signatory to sign ☐ All signatories to sign together

To add an additional account holder, all existing holders and the new holder(s) must sign the declaration below.

1. I/We declare that the money deposited is held by us as joint beneficial owners. In the event of the death of either/any account holder the account shall be vested in the name(s) of the survivor(s).
2. I/We declare that we have read a copy of the terms and conditions and agree to be bound by them.
3. I/We declare that we understand that this is a deposit account governed by Isle of Man law exclusively and that the investment, plus any interest, will only be repaid out of the company office based in Douglas, Isle of Man.

Signature first account holder: Date	Signature second account holder: Date
Signature third account holder: Date	Signature fourth account holder: Date

A wholly owned subsidiary of Nationwide Building Society. Registered in the Isle of Man No. 52214. Licensed by the Isle of Man Financial Supervision Commission to take deposits.
v7.08i NIL27 (January 2009)