European Union Savings Tax Directive Self Certified Exemption form

PLEASE NOTE THAT A FORM MUST BE COMPLETED FOR EACH ACCOUNT HOLDER.
From 1st July 2011 the Retention tax option and hence the exemption from it will no longer be available. However until then please use this form to certify your exemption from Retention tax.

Section 1 - YOUR DETAILS

In order for us to identify you please provide your name and a Nationwide International account number.

Customer Name

Nationwide International Account Number

Please note, even though you are asked to provide only one account number, your exemption will apply to all accounts that you hold with us.

Date of Birth DD MM YYYY

Section 2 - REASON FOR EXCLUSION

I request exclusion from either the deduction of tax at source (rention tax) or automatic exchange of information under the European Savings Tax Directive (EUSTD).

The reason for exclusion is the following (please tick the appropriate box below):

- ☐ I am resident in the UK but my offshore interest is only liable to tax in the UK if that interest is remitted. I can confirm that no taxable remittances are made into the UK and I also confirm that if I should subsequently make a taxable remittance I will inform the relevant tax authority. Should my circumstances change and I am no longer eligible to be excluded, I agree to inform Nationwide International Limited immediately, in which case I will be subject to either retention tax on interest earned or automatic exchange of information, depending on my choice.
- ☐ I attach a Tax Exemption Certificate issued by the tax authority in the country in which I am permanent resident.
- ☐ I attach a letter from my accountant/solicitor confirming I am exempt from paying tax in my EU member state.
- ☐ I benefit from an exemption from income tax in my country of residence. Please provide futher details in the box below.

Signature

Date

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